

			Q2 2020				FY 2020			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 11.008	€ 10.097	€ 11.862	20	€ 43.707	€ 42.245	€ 45.369	20
	USA Net sales	in millions of \$	\$12.038	\$11.108	\$12.963	18	\$48.249	\$46.656	\$49.681	19
	USA Comparable sales growth excluding gasoline	in %	10,1%	1,0%	18,0%	20	7,2%	4,5%	10,7%	20
	USA Underlying operating income (including distribution transition expenses)	in millions of €	€ 399	€ 302	€ 552	20	€ 1.988	€ 1.842	€ 2.196	20
	USA Underlying operating income (including distribution transition expenses)	in millions of \$	\$434	\$332	\$593	15	\$2.195	\$1.991	\$2.404	17
	USA Underlying operating margin (including distribution transition expenses)	in %	3,6%	2,7%	4,7%	20	4,5%	4,2%	4,9%	20
Europe	Europe Net sales	in millions of €	€ 6.970	€ 6.675	€ 7.415	20	€ 27.844	€ 27.391	€ 28.369	20
	Europe Comparable sales growth	in %	5,7%	1,4%	10,0%	20	4,8%	3,5%	6,7%	20
	Europe Underlying operating income	in millions of €	€ 287	€ 257	€ 310	20	€ 1.238	€ 1.165	€ 1.276	20
	Europe Underlying operating margin	in %	4,1%	3,5%	4,3%	20	4,4%	4,2%	4,6%	20
Global Support Office	Underlying operating loss (including insurance)	in millions of €	(€ 48)	(€ 110)	(€ 31)	19	(€ 194)	(€ 256)	(€ 160)	19
Total Ahold Delhaize	Total Net sales	in millions of €	€ 17.978	€ 16.772	€ 19.121	20	€ 71.551	€ 69.696	€ 73.569	20
	Total Operating income	in millions of €	€ 619	€ 497	€ 814	17	€ 2.987	€ 2.839	€ 3.275	17
	Total Underlying operating income (including distribution transition expenses)	in millions of €	€ 640	€ 516	€ 814	20	€ 3.036	€ 2.894	€ 3.279	20
	Total Underlying operating margin (including distribution transition expenses)	in %	3,6%	2,9%	4,4%	20	4,2%	4,1%	4,5%	20
	Net financial expenses	in millions of €	(€ 122)	(€ 39)	(€ 144)	19	(€ 502)	(€ 157)	(€ 562)	20
	Income taxes (including distribution transition expenses)	in millions of €	(€ 106)	(€ 76)	(€ 153)	19	(€ 536)	(€ 474)	(€ 641)	20
	Underlying income from continuing operations (including distribution transition expenses)	in millions of €	€ 411	€ 305	€ 582	19	€ 2.085	€ 1.906	€ 3.101	20
	Net income (including distribution transition expenses)	in millions of €	€ 404	€ 292	€ 582	18	€ 2.013	€ 1.851	€ 2.476	19
	Basic EPS from continuing operations (including distribution transition expenses)	in €	€ 0,39	€ 0,28	€ 0,54	14	€ 1,88	€ 1,74	€ 2,11	17
	Underlying EPS from continuing operations (including distribution transition expenses)	in €	€ 0,39	€ 0,28	€ 0,54	17	€ 1,88	€ 1,78	€ 2,11	20
	Dividend per common share	in €					€ 0,85	€ 0,77	€ 1,20	17
	€/€ exchange rate		€ 1,10	€ 1,07	€ 1,12	17	€ 1,10	€ 1,08	€ 1,12	19
	Capex	in millions of €					€ 2.469	€ 2.200	€ 2.702	20
	Free cash flow	in millions of €					€ 1.759	€ 1.409	€ 2.064	20

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